

Top Stories This Week

- ≈ RBI -Grants in-principle nod for banking license to IDFC -Grants in-principle nod for bank license to Bandhan Financial Services
- ≈ RBI says -In-principle bank license approval valid for 18 months -To mull application of India Post in consultation with government -This bank license round approach may be called conservative -To give bank licenses more regularly, 'virtually' on tap -Believe conservation approach to new bank license appropriate - Unsuccessful bank license applicants can reapply -Unsuccessful applicants can seek differentiated bank license.
- ≈ Crompton Greaves gets order worth USD 29 million from Indonesia Crompton Greaves says - Company's Indonesia unit wins USD 29 million transformer contract - Indonesia unit wins order for supply of power transformers.
- ≈ Tata Motors -Launches passenger, commercial vehicles at Manila International Auto Show 2014 Tata Motors says -To export passenger, commercial vehicles to Philippines - Appoints distributor in Philippines.
- ≈ Supreme court to next hear Reliance Industries (RIL) gas pricing case on April 9.
- ≈ Adani Power -Emerges as India's largest private power producer - Commissions 4th unit of 660 MW at its Tiroda Power Plant -Total installed capacity of Tiroda Power Plant stands at 8,620 MW.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	22359	22339	0.09
NIFTY	6694	6695	(0.01)
MIDCAP	7197	7010	2.67
SMLCAP	7265	6999	3.80
METAL	10110	9684	4.40
OIL&GAS	9593	9455	1.46
AUTO	13278	13142	1.03
TECK	4947	4897	1.02
BANKEK	14362	14585	(1.53)
IT	8878	8774	1.19
FMCG	6865	7015	(2.14)
HC	10389	10072	3.15
PSU	6367	6363	0.06
CD	6722	6359	5.71
POWER	1723	1734	(0.63)
CG	11924	12068	(1.19)
REALTY	1526	1427	6.94

Global Indices

DOW	16412	16323	0.55
NASDAQ	4127	4155	(0.67)
FTSE	6695	6615	1.21
NIKKEI	15063	14696	2.50
HANGSENG	22510	22065	2.02

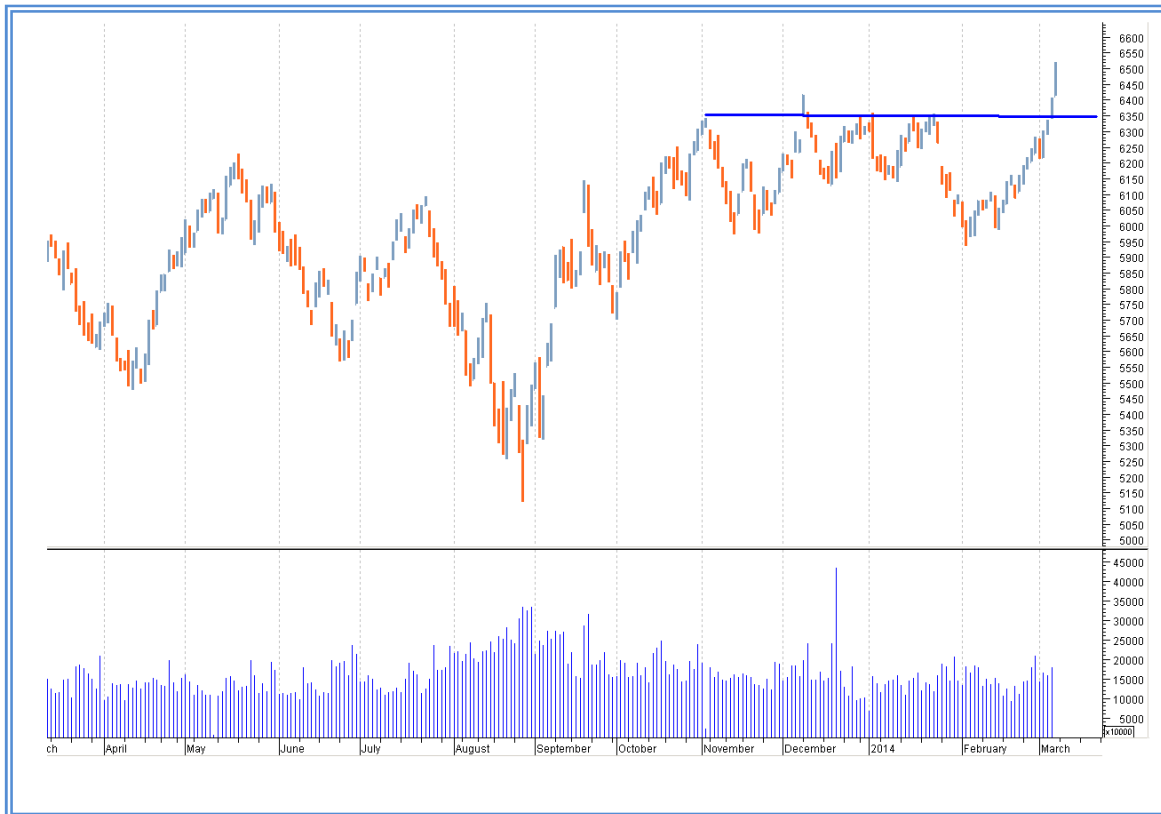
Top Gainers Weekly

Scrip	Price	% Chg
WOCKPHARMA	607	34.21
RANBAXY	460	32.47
UNITECH	15	31.96
ADANIPOWER	54	29.77
SUZLON	12.5	29.51

Top Losers Weekly

Scrip	Price	% Chg
BHEL	184	6.86
L&TFH	69	6.21
INFRATEL	198	5.14
GAIL	362	3.95
FINANTECH	362	3.90

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6400	6550	6600	6694	6750	6850	6950
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6500		6285		6240		6035

Market Commentary

Key benchmark indices saw divergent trend in the week ended Friday, 4 April 2014. The barometer index, the S&P BSE Sensex logged small gains after scaling a record high on Thursday, 3 April 2014. The 50-unit CNX Nifty settled a tad lower after scaling record high on Thursday, 3 April 2014. The market gained in three out of five trading sessions in the week just gone by. The BSE Mid-Cap and the BSE Small-Cap indices logged strong gains to outperform the Sensex during the week. For the next week Nifty likely to trade in the range between 6850 - 6950 in the upper side and 6550 - 6400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ALSTOMT&D	251
APOLLOTYRE	167
BEML	334
CANFINHOME	204
CENTURYTEX	375

Stocks at 52 wk Low

Scrip	Cmp
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FII Activity

Date	Figures in crore
31/03	942.86
01/04	717.39
02/04	594.67
03/04	385.66
04/04	232.46
NET	2873.04

DII Activity

Date	Figures in crore
31/03	-611.22
01/04	-247.88
02/04	-471.78
03/04	-716.57
04/04	-1125.06
NET	-3172.51

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
MCLEODRUSS	B	289	310
ORBITCORP	B	20	24
UFLEX	B	81	95
SSLT	B	190	205
JSWSTEEL	B	1067	1120

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
CONCOR	910
MMTC	59
DAAWAT	114
STCINDIA	194
HINDCOPPER	73

Week Ahead**MAJOR RESULTS THIS WEEK:**

11 APRIL: CHEMKALKAL, GRUH, GOACARBON.

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